

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January, 2003. The denominator represents the total number of FEU shipped carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2003.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2003. Source: PIERS, January, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for March 31, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS: "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 132.0 \ 132.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	38%	38%	22 Days	\$3,000	\$185	\$40							\$3,225
P&O Nedlloyd	18%	18%		\$176 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$3,936
Evergreen	12%	12%	28 Days	\$2,900	\$185	\$40							\$3,125
MOL	12%	12%	24 Days	\$3,300	\$185	\$40							\$3,525
Yang Ming	8%	8%		\$173 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$3,883
Hyundai	6%	6%	25 Days	\$2,800	\$185								\$2,985
China Shipping	3%	3%		\$2,100	\$80			\$520					\$2,700
COSCO	3%	3%		\$178 ¹⁶	\$10 ¹⁶							20 KT	\$3,760

Average Container Rate \$3,416

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 98.0 \ 98.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	61%	61%	18 Days	\$4,450	\$274	\$40		\$500		\$450			\$5,714
Hanjin	22%	22%	17 Days										
Evergreen	18%	18%	18 Days	\$2,600	\$432								\$3,032

Average Container Rate \$5,104

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 1,790.0 \ 1,790

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	23%	23%	27 Days	\$3,000	\$185	\$40							\$3,225
Evergreen	14%	14%	30 Days	\$2,560	\$185								\$2,745
NYK Line	12%	12%	26 Days	\$174 ¹⁶	\$10 ¹⁶							21 KT	\$3,864
OOCL	8%	8%	26 Days										
Yang Ming	8%	8%	27 Days										
P&O Nedlloyd	8%	8%	14 Days	\$141 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$3,201
Zim Line	6%	6%	30 Days										
Maersk-SeaLand	6%	6%	29 Days	\$3,100	\$185	\$40							\$3,325
Hapag-Lloyd	5%	5%	21 Days	\$134 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$3,064
China Shipping	4%	4%		\$2,000				\$520					\$2,520
COSCO	3%	3%		\$150 ¹⁶	\$10 ¹⁶							21 KT	\$3,360
Hyundai	1%	1%	24 Days	\$142 ¹⁶	\$10 ¹⁶							21 KT	\$3,192
MOL	1%	1%	26 Days	\$3,150	\$185	\$40							\$3,375

Average Container Rate \$3,202

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 215.0 \ 215.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	60%	60%	28 Days	\$2,850	\$185	\$40							\$3,075
OOCL	11%	11%	26 Days										
Yang Ming	9%	9%	29 Days										
Hanjin	7%	7%	26 Days	\$3,000	\$185	\$40							\$3,225
COSCO	6%	6%		\$150 ¹⁶	\$10		4%						\$3,486
P&O Nedlloyd	4%	4%	13 Days	\$143 ¹⁶	\$10	\$40	4%					21 KT	\$3,362
MOL	1%	1%	26 Days	\$3,900	\$185	\$40							\$4,125
Hapag-Lloyd	1%	1%	19 Days	\$124 ¹⁶	\$10	\$40	4%					21 KT	\$2,958
Maersk-SeaLand	1%	1%	31 Days	\$3,100	\$185	\$40	4%						\$3,449

Average Container Rate \$3,150

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 52.0 \ 52.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
OOCL	62%	62%											
Yang Ming	19%	19%	33 Days										
Hatsu Marine Ltd.	8%	8%											
COSCO	4%	4%		\$4,000	\$185								\$4,185
Evergreen	4%	4%	32 Days	\$4,000	\$185	\$40							\$4,225
Hanjin	4%	4%	29 Days	\$3,900	\$185	\$40							\$4,125

Average Container Rate \$4,178

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Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 175.0 \ 175.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
NYK Line	27%	27%	26 Days										
P&O Nedlloyd	15%	15%	20 Days										
Evergreen	13%	13%	35 Days ¹²	\$3,500	\$185	\$40							\$3,725
Hanjin	13%	13%		\$3,900	\$185	\$40							\$4,125
Zim Line	11%	11%	39 Days ⁹										
Maersk-SeaLand	8%	8%	40 Days	\$3,800	\$185	\$40							\$4,025
Yang Ming	6%	6%	23 Days										
COSCO	3%	3%	23 Days	\$3,950	\$185								\$4,135
OOCL	3%	3%	30 Days										
MOL	1%	1%	21 Days										

Average Container Rate \$3,964

¹² Transit time is based on departure from Savannah, GA.

⁹ Transit time is based on departure from New York, NY

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 78.0 \ 78.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	43%	43%		\$157 ¹⁶	\$10 ¹⁶	\$40	8%					21 KT	\$3,799
OOCL	23%	23%	30 Days										
Evergreen	10%	10%	36 Days										
COSCO	10%	10%		\$3,950	\$185								\$4,135
Maersk-SeaLand	8%	8%	22 Days	\$3,500	\$185	\$40	8%						\$4,005
Hanjin	5%	5%		\$3,350	\$185	\$40							\$3,575

Average Container Rate \$3,858

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 100.0 \ 100.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
K Line	60%	60%											
APL	18%	18%	16 Days	\$3,150									\$3,150
OOCL	14%	14%	15 Days	\$3,180	\$274	\$40		\$500					\$3,994
Evergreen	8%	8%	20 Days										

Average Container Rate \$3,519

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 32.0 \ 32.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	75%	75%											
OOCL	19%	19%		\$3,224	\$274	\$40		\$500					\$4,038
Maersk-SeaLand	6%	6%	26 Days	\$3,224	\$274	\$40		\$500					\$4,038

Average Container Rate \$4,038

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 208.0 \ 208.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	35%	35%	14 Days										
COSCO	26%	26%		\$2,900									\$2,900
APL	24%	24%											
P&O Nedlloyd	15%	15%	21 Days										

Average Container Rate \$2,900

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: January 2003

Month\Year 52.0 \ 52.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hatsu Marine Ltd.	50%	50%											
Evergreen	27%	27%	24 Days	\$3,000	\$185	\$40							\$3,225
Hanjin	12%	12%		\$3,000	\$185	\$40							\$3,225
MOL	8%	8%	17 Days	\$3,550	\$185	\$40							\$3,775
APL	4%	4%	20 Days										

Average Container Rate \$3,320